



Lander University Financial Aid Office

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25ASST

2024-2025 Net Worth of Available Assets Worksheet

Student's Last Name First Name MI Lander ID (L#)

The value reported must be the value at the time the FAFSA was completed and cannot be updated. If you misreported, make a note below. If you have experienced a change in assets since completing the FAFSA, you can complete a PARENT CONTRIBUTION or STUDENT CONTRIBUTION ADJUSTMENT REQUEST available on our FORMS page at www.lander.edu/finaid/forms. NOTE: If ownership is contested (marital separation, etc.), the asset should not be reported on the FAFSA form.

For each source, list the net worth for the student. If the student is required to report parental information on the FAFSA (see FAFSA instructions) you must also list the net worth for the parent in the column on the right. Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter zero. Do not leave any space blank. If the source does not apply to you, please enter a zero. Do not include the home you live in, the value of life insurance, ABLE accounts, 529 college savings plans if the student is the beneficiary, and retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) Do not place an amount from one source in more than one box. There should not be duplication of any one source in these categories.

STUDENT	SOURCE	PARENT
\$	Real estate (Do not include the home you live in. [family's primary residence]) Includes rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member.)	\$
\$	Take-back mortgage (Value of the take-back mortgage. There would be no debt reported against this asset.)	\$
\$	Virtual currency (or cryptocurrency) such as Bitcoin (Report the value as of date FAFSA completed in U.S. dollars.)	\$
\$	Trust funds, UGMA and UTMA accounts (Do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.) If a student is the owner or beneficiary and parent or other is custodian, student reports present value as an asset. NOTE: If a trust has been restricted by court order, the beneficiary should not report it.	\$
\$	Money market or mutual funds:	\$
\$	Certificates of deposit (CDs):	\$
\$	Stocks and stock options:	\$
\$	Bonds:	\$
\$	Child Support Received: (If child support received in the last complete calendar year, you should enter the total amount received for all children in the family size.)	
\$	Other securities:	\$
\$	Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans: Note: <i>For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments in question 22. If the student is the beneficiary and not the owner, the value is not reported as a student asset. For a student who must report parental information, the accounts are reported as parental investments in question 40, including all accounts owned by the student and all accounts owned by the parents for the student ONLY. Parents of dependent students should not report the value of educational savings accounts for other children. See FAFSA instructions for questions 22 for students and questions 40 for parents available at http://studentaid.ed.gov/fafsa/filling-out.</i>	\$
\$	Installment and land sale contracts (including mortgages held):	\$
\$	Commodities:	\$
\$	Business or investment farm net worth: Note: Enter the net worth of the businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them. Includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. All businesses and farms must be reported regardless of the size of the enterprise, location of the family's residence on the property, or number of employees. Exclude value of primary residence.	\$
\$	Cash, Savings, and Checking Accounts (Do not include student financial aid):	\$
\$	←----- TOTAL -----→	\$

Comments/additional information (use back if needed):

Student's Signature (Required)

Phone #

Date

Parent's Signature

Phone #

Date

DATA ENTRY		COUNSELOR REVIEW	
RRAAREQ	xxASST = N	RNANAx update needed?	If update/correction needed, Recalc need, update ROAUSDF SAI and Trans field, set CORRP, update xxASST
Initials/date Fwd to CNSLR/Date		RRAAREQ	If no update/correction needed, update RRAAREQ xxASST
		CNSLR Initials/Date/RHACOMM	
FSAH AVG FAFSA Specifications Guide CC 035			